

# JAMES HOSKING

## FOUNDING PARTNER

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James Hosking has been practicing in the international disputes arena for some 25 years. Prior to co-founding international dispute resolution boutique Chaffetz Lindsey, he was a partner in Clifford Chance's New York office and previously practiced in New Zealand. James' practice focuses primarily on international commercial and investment arbitration, both as counsel and arbitrator. In addition, he regularly writes, teaches and comments on dispute resolution, as well as holding several leadership positions with the arbitration Bar. Who's Who recently recognized James as a Global Elite Thought Leader, one of only twelve such lawyers in North America.

### LEGAL EXPERIENCE - PRACTICE

- May 2009: **Chaffetz Lindsey LLP**, New York, NY, USA

Co-founding partner of a New York-based international dispute resolution boutique firm, leading the international arbitration team. Primary focus on commercial and investment arbitration. Experience as counsel in more than 100 disputes concerning *ad hoc* and institutional (ICC, AAA/ICDR, LCIA, CRCICA, SIAC, WIPO and ICSID) arbitrations arising out of a wide range of matters, but especially energy/oil & gas sector, investment treaties, (re)insurance, mergers and acquisitions, construction, long-term supply contracts, sale of goods, distribution agreements/licensing, pharmaceuticals and joint ventures. Particular focus on disputes involving Latin America and Asia. A summary of recent experience is included as **Annex A**.

Arbitrator in around 30 cases, including experience as presiding, sole, party-appointed, and emergency arbitrator. Arbitrations have arisen under the ICC, AAA/ICDR, LCIA, CRCICA, Swiss and UNCITRAL Rules. A summary of recent appointments is included as **Annex B**.

Also a US litigator in New York State and federal courts, with particular experience in arbitration-related proceedings, (re)insurance matters, distribution agreements, shareholder disputes; sovereign immunity and public international law.

- 2000-May 2009: **Clifford Chance US LLP**, New York, NY, USA

Partner (from 2006) and Associate in New York Litigation and Dispute Resolution Department, specialized in all aspects of arbitration.

Regularly appeared as counsel in commercial and investment treaty arbitrations involving jurisdictions throughout the Americas, Europe and Southeast Asia. Particular focus on Latin America, having handled cases involving Argentina, Brazil, Bolivia, Chile, Colombia, El Salvador, Mexico and Venezuela.

Also experienced in general litigation, having appeared in a range of commercial disputes, including a precedent-setting case in the New York Court of Appeals.

## LEGAL EXPERIENCE - PRACTICE (continued)

- 1997-1999: **Barrister**, Nine Princes Street, Auckland, New Zealand  
Practiced primarily as a junior to Sir David A.R. Williams Q.C., and in own capacity, in civil litigation and arbitration. Matters included: junior counsel and secretary/assistant to the arbitrator in various international and domestic commercial arbitrations; counsel in the first several cases interpreting the Arbitration Act 1996; junior counsel in the appeal of New Zealand's largest civil judgment. Appeared in the Privy Council, Court of Appeal, High Court, District and Environment Courts.
- 1995-1997: **Russell McVeagh McKenzie Bartleet and Co**, Auckland, New Zealand  
Barrister and Solicitor (Associate) in a leading New Zealand law firm handling all aspects of commercial litigation and arbitration. (Summer Associate in 1993-94.)

## LEGAL EXPERIENCE - ACADEMIC/TEACHING

- 2011 – 2019: **Harvard Law School**, Cambridge, MA, USA (part time)  
Co-Coach of Vis Moot Team (Joint 3<sup>rd</sup> place in Vienna, 2012); arbitrator/memorial judge at moot intermittently since 2003.
- 2008 – 2014: **University of Pennsylvania Law School**, Philadelphia, PA, USA (part time)  
Lecturer-in-Law, co-teaching Introduction to International Arbitration seminar (Fall 2008; Spring 2012-2014).
- 1998-1999: **University of Auckland**, Auckland, New Zealand (part time)  
Adjunct Faculty of Law School, co-taught Commercial Arbitration and Dispute Resolution (1999); Tutor, Equity & Trusts (1998).  
Guest lectures at various universities, *including* Cardozo, Columbia, Fordham, Hannover, Harvard, King's College, UNAM, NYU, U. Penn; Virginia and Yonsei.

## EDUCATION

- 1999-2000: **Harvard Law School**, Cambridge, Massachusetts, USA  
*Master of Laws (2000)*  
Concentration in international litigation, international arbitration, antitrust. Consulting Editor, *Harvard International Law Review*; Harvard Mediation Program.
- 1990-1994: **University of Auckland**, Auckland, New Zealand
- 1991-1994: *Bachelor of Laws with Honors (1995)*  
Desmond Lewis Prize for International Law (1993); Sub-Editor, *Auckland University Law Review* (1994).
- 1990-1992: *Bachelor of Arts, German Language and Literature/Political Studies (1994)*  
Senior Prize in Political Studies (1992); Senior Prize in German (1992); Memorial Prize for Excellence in German (1991); Asher Prize in German Literature (1990/91).

## PROFESSIONAL QUALIFICATIONS/ACHIEVEMENTS

- **Admissions to practice:** US Court of Appeals for the Second Circuit (2011) and District of Columbia Circuit (2007); US District Court for the Eastern District of New York (2008) and Southern District of New York (2004); New York State (2001); High Court of New Zealand (1995). Certified mediator for Massachusetts courts (1999).
- **Legal professional prizes:** American Arb. Assoc. Distinguished Service Award (2007); Southern Center for Human Rights Frederick Douglass Award (with Clifford Chance, 2007); Clifford Chance NY Pro Bono Lawyer of the Year (2004); Horrocks Memorial Prize in Commercial Law (1999); Spencer Mason Scholarship in Law (1999); NZLS Centennial Prize (1998).
- **Legal industry guide recommendations include:** Recognized every year for International Arbitration expertise in *Chambers Global*; *Chambers USA*; *Chambers Latin America*; *Legal 500 USA*; *PLC Which Layer?* (Arbitration); *PLC Which Lawyer?* (Cross-Border Disputes); *LawDragon*; *NY Super Lawyers*. Awarded *Global Arbitration Review's* "top 45" arbitration specialists under the age of 45 (2011). Recognized every year since 2012 for international arbitration in *Who's Who in International Commercial Arbitration* and in 2019 as a "Global Elite Thought Leader" – one of twelve such lawyers in North America and 49 worldwide.
- **Bar association and similar appointments include:** Co-Chair ICC Task Force on Emergency Arbitrations (pub. 2019); Fellow, Arbitrators' and Mediators' Association of New Zealand (2017); AMINZ, Appointments Committee (2017- ); ICCA Mentor (2009- ); ICCA Ambassador (2016-18); ICDR Working Groups on review of the International Rules (2013); Harvard Law School International Advisory Board (2012-2015); Assoc of City Bar of New York, International Commercial Dispute Committee (2010-2013, 2019-) and Arbitration Committee (2014-2018); ITA Advisory Board (2008-); Co-Chair ICDR Y&I (2003-07); American Arb. Assoc. Board of Advisors (2004-06); New Zealand delegate to UNCITRAL Working Group II (2002-06).
- **Current legal memberships include:** New York Int. Arb. Club; International Bar Assoc.; American Bar Assoc.; American Soc. of Int. Law; Swiss Arb. Assoc.; British Inst. Int'l and Comp. Law; London Court of Int. Arb.; City Bar of NY; NY State Bar Assoc.; International Arbitration Institute; ICC-USCIB.
- **Arbitration-related publications:** Published author of a book (2 editions), several book chapters, multiple articles and notes. A summary of select publications is included as **Annex C**.
- **Arbitration-related speaking engagements:** Regularly speak on topics related to arbitration, most recently in Boston, Hong Kong, London, Miami, New York, Rome and São Paulo. A summary of select speaking engagements and lectures is included as **Annex D**.

## PERSONAL

- **Born:** October 3, 1970, Auckland, New Zealand.
- **Citizenship:** New Zealand/United States.
- **Languages:** English; German (fluent to a business level, Kleine Deutsche Sprachdiplom (1992)); French (basic); Spanish (basic).

## ANNEX A: REPRESENTATIVE EXPERIENCE AS COUNSEL

- Counsel to a US energy company in an ICSID proceeding against Argentina arising out of unlawful interference in the power generation sector (int'l law; Washington D.C. venue).
- Counsel to a Brazilian energy company in a US\$2b SCC arbitration against a Chinese entity arising out of refurbishment of a coal-fired power plant (Brazilian law; Stockholm seat).
- Counsel to the Czech Republic in an investment treaty claim under the UNCITRAL Rules (PCA administered) concerning real estate investments (int'l law; the Hague seat).
- Counsel in a US\$1.2 billion ICC arbitration against a Chinese contractor arising out of complex construction/finance claims for a power plant (New York law; Singapore seat).
- Counsel to a Chilean contractor in an arbitration under UNCITRAL Rules against a mining company concerning a project in Chile (Florida law; Miami seat).
- Counsel to a US energy company in a SIAC arbitration against an Asian party concerning fraud/warranties claims following acquisition of a power plant (English law; Singapore seat).
- Counsel to a multinational energy company in BIT/ECT claims against Turkey arising out of the imposition of a discriminatory tax and related judicial proceedings (int'l law).
- Counsel to a German engineering company in an ICDR arbitration against a US manufacturer concerning a supply agreement (New York law; New York seat).
- Counsel to a United Nations agency in an UNCITRAL Rules arbitration over a bridge/road project in East Timor (international law; Singapore seat).
- Counsel to a Brazilian mining company in negotiating settlement of a series of post-closing M&A disputes arising out of sale of a project in Colombia (Colombian and New York law).
- Counsel to a US fund in a WIPO arbitration against a European entity concerning commercialization of a new drug (New York law; London seat).
- Counsel to a German/US company in an ICDR arbitration under the Construction Rules concerning allegations of defective turbine blades at a Texas windfarm (New York law; New York seat).
- Counsel to a Brazilian oil and gas company in an LCIA arbitration amongst JV partners over a joint operating agreement (Brazilian law; Paris seat).
- Counsel to a German engineering company in an ICC arbitration against a Mexican state-owned enterprise arising out of expansion of an oil refinery (New York law; New York seat).
- Counsel to a European JV partner in an ICDR arbitration against a state-owned company in the Caribbean arising out of expansion of an LNG facility (New York/Trinidadian law; New York seat).
- Counsel to a US investment fund in an ICC arbitration and parallel litigation in Argentina/New York over investments in a media enterprise. (New York/Argentine law; New York seat).
- Counsel to a Korean construction company in an ICDR arbitration against a US owner over a highway project in Afghanistan (US federal law; New Jersey seat).
- Counsel to a European energy company in an ICC arbitration arising out of the construction of a hydro project in Central America. (New York law; New York seat).

## ANNEX B:

### REPRESENTATIVE EXPERIENCE AS ARBITRATOR

- President in an ICC arbitration between US and Canadian parties arising out of termination of an industrial supply agreement with claims of US\$195m (New York law; New York seat).
- Chairman in a AAA/ICDR arbitration between US, Canadian and Latin American parties concerning US\$400m in claims of entitlement to participate in recovery of an ICSID award (New York law; New York seat).
- Chairman in a AAA arbitration between Swiss and Cypriot companies concerning a transportation/logistics JV in Eastern Europe (Cypriot and New York law; Cyprus seat).
- Chairman in an ICDR arbitration between French and Korean parties over post-M&A breaches of representations, warranties and indemnities (New York law; New York seat).
- Chairman in an ICDR arbitration between a multinational household goods brand and a Chinese manufacturer over a supply agreement (New York law; New York seat).
- Sole arbitrator in an arbitration under the UNCITRAL rules between Canadian, US and Asian parties concerning IP rights over an invention (New York law; Toronto seat).
- Sole arbitrator in an ICC arbitration concerning allegations of fraud in an agency agreement for heavy duty transformers (Texas law; Singapore seat).
- Sole arbitrator in an arbitration under the UNCITRAL rules between Canadian, US and Asian parties concerning IP rights over an invention (New York law; Toronto seat).
- Sole arbitrator in an UNCITRAL arbitration (Swiss Chambers admin.) between German, Swiss and US entities concerning printing equipment. (New York/German law; Zurich seat).
- Sole arbitrator in an arbitration under the UNCITRAL rules between Canadian, US and Asian parties concerning IP rights over an invention (New York law; Toronto seat).
- Emergency arbitrator in an ICC arbitration over alleged breaches of funding arrangements concerning an oil concession in Africa (Texas law; Houston seat).
- Co-arbitrator in a CRCICA arbitration between a European energy company and a Middle Eastern state-owned company in a US\$3b dispute concerning a long term gas supply agreement and force majeure (Egyptian law; Cairo seat).
- Co-arbitrator in an ICC arbitration between French and US parties concerning a pharmaceutical distribution agreement (Wisconsin law; New York seat).
- Co-arbitrator in an ICDR arbitration between US, German and Argentine entities over allocation of recovery of bond claims against Argentina (New York law; New York seat).
- Co-arbitrator in an ICDR arbitration between US-based parties arising out of a shareholders agreement concerning a power plant in the Philippines (New York law; New York seat).
- Co-arbitrator in an ICDR arbitration between Spanish and US entities over steel fabrication/construction claims for a highway project (New York law; New York seat).
- Co-arbitrator in a AAA arbitration between a German pharmaceutical company and a US investment fund over US\$250m in claims for a drug trial (New York law; New York seat).
- Co-arbitrator in an LCIA arbitration between US and Swiss parties concerning a credit finance agreement (New York law; London seat).
- Co-arbitrator in an arbitration between US mining investors and Canada under UNCITRAL Rules arising out of alleged breaches of the NAFTA (int'l law).
- Co-arbitrator in an UNCITRAL arbitration (admin. ICSID) between a US mining investor and Canada under the NAFTA (int'l law; Toronto seat).

## ANNEX C: SELECT PUBLICATIONS

- Co-authored *A Guide to the ICDR International Arbitration Rules* (OUP, 2011; 2<sup>nd</sup> ed. 2019) (with M. Gusy) (foreword by J. Townsend). The leading commentary on the ICDR International Arbitration Rules.
- Co-authored "Cybersecurity and Data Protection: A Proposal to Amend the IBA Rules on the Taking of Evidence in International Arbitration," (forthcoming) (with A. Alfaro).
- Co-authored "The ICDR International Arbitration Rules" in L. Shore *et al* (ed.), *International Arbitration in the United States* (Kluwer, 2018) (with G. Walters).
- Authored, "Emergency Arbitration: Innovation for Innovation's Sake?" (AMINZ-ICCA Int. Arb. Day Papers, April 2018)
- Authored "Finality of Arbitral Awards" in G. Hanessian *et al* (ed.), *Comparison of International Arbitration Rules* (ABA, forthcoming).
- Authored "Appellate Arbitration Mechanisms: The AAA/ICDR Optional Rules – A New Trend in International Arbitration?" in *New Horizons of International Arbitration – Collection of Essays*. (eds. A.V. Asoskov, A.I. Muranov, R.M. Khodykin) (Infotropic, 2014)
- Co-authored "Arbitration in the USA" in J. Lew & L. Mistelis (eds.), *World Arbitration Reporter* (Juris, 2013) (with D. Lindsey and J. Permesly).
- Authored "Arbitral 999/911 – Emergency Arbitration and Enforcement," (Chartered Institute of Arbitrators, 2013).
- Co-authored "Hong Kong Appellate Court Upholds Mainland Chinese Arbitral Award Despite Claim of Apparent Bias During 'Med-Arb,'" (*NY Dispute Resolution Lawyer*, Spring 2012) (with M. Draper).
- Co-authored "An Overview of the ICDR Rules" in F.-B. Weigand (ed.), *Practitioner's Handbook on International Commercial Arbitration* (OUP, 2nd ed. 2010; 3rd ed. 2019) (with M. Gusy and F. Schwarz).
- Authored "Investor-State Dispute Settlement Under the Korea-United States Free Trade Agreement," (Yulchon, March 2012).
- Co-chaired and co-edited the first comprehensive symposium on the protection of intellectual property rights (IPRs) through bilateral investment treaties and other international investment agreements (IIAs) in 2009 (*Transnational Dispute Management*, 2009) (with M. Perkams).
- Co-authored "Court Opens Door to US-Style Discovery," *International Financial Law Review* 55 (2005) (with D. Lindsey).
- Authored "The Third Party Non-Signatory's Ability to Compel International Commercial Arbitration: Doing Justice Without Destroying Consent," 4 *Pepperdine Dispute Resolution Law Journal* 469 (2004).
- Authored "Non-Signatories and International Arbitration in the US: The Quest for Consent," 20 *Arb. Int'l* 289 (2004).
- Co-authored "Second Circuit Finds Explicit Waiver of Sovereign Immunity To Uphold Pre-Hearing Security Order," *IBA Committee D News* (2004) (with A. Goldberg).
- Authored "Nominees Under the Contracts (Privity) Act 1982: A Reply to Professor Coote," 4 *N.Z. Bus. L.Q.* 197 (1998)

## ANNEX D:

### SELECT SPEAKING ENGAGEMENTS AND LECTURES

- Co-chair, Cambridge Global Forum on International Arbitration (led session on diversity and inclusion in international arbitration), Chantilly, December 2019.
- Panelist, Release of the ICC Task Force on Emergency Arbitrator Proceedings, as Co-Chair of the Task Force spoke at events to launch report in New York (November 2019), Miami (November 2019), Seoul (September 2019), Paris (April 2019).
- Debater, GAR Live New York, mooted the proposition that standardization of international arbitration is a positive development, New York, October 2019.
- Panelist, "Presentation of Evidence Under the IBA Rules – Time for an Update?", IBA Annual Conference, Seoul, September 2019.
- Panelist, "Advocates' Best Practices in Selecting Arbitrators" and "Introduction to International Arbitration" modules at the New York State Bar Associations' Three-Day Commercial Arbitration Training for Arbitrators and Counsel: Comprehensive Training for the Conducting of Commercial Arbitrations Pursuant to Contemporary Best Practices, New York, June 2019.
- Panelist, Beijing International Arbitration Commission North America Seminar, discussing *Energy Disputes Involving China*, New York, June 2019.
- Speaker on "Breaking (Down) All the Rules: The ICDR International Arbitration Rules Five Years On," hosted by AAA and NYIAC, New York, June 2019.
- Panelist discussing the ICC's emergency arbitrator provisions at the ICC West Coast Conference, San Francisco, April 2019.
- Speaker on "Consolidating Arbitrations under the AIPN Model DR Clause," *Contemporary Issues in Energy Disputes*, Georgetown Law School, February 2019.
- Speaker on "The Ins and Outs of Expedited Arbitration," Harvard International Arbitration Law Students Association Seminar, Harvard Law School, November 2018.
- Moderator, "Innovations and Aberrations: Learning from the DIS and SIAC Rules," NYIAC/Chaffetz Lindsey, New York, November 2018.
- Visiting Professor, Instituto Tecnológico Autónomo de México (ITAM), teaching a 3-day course on "Challenging and Enforcing Awards Under the New York Convention," Mexico City, July 2018.
- Panelist on "Arbitrating M&A Disputes and the New York Advantage," NYIAC, New York, June 2018.
- Speaker at ICCA-AMINZ International Arbitration Day, Queenstown, April 2018 on "Do We Need Emergency Arbitrators?"
- Panelist at 2018 Columbia International Arbitration Day on "Conflict Issues in Third Party Funding", Columbia Law School, New York, February 2018.
- Panelist at June 2016 New York State Bar Association Annual Commercial Arbitrator Training Seminar, addressing two sessions: "Advocates' Best Practices in Selecting Arbitrators and Representing Clients in Arbitration" and "Award Writing" (also 2017, 2018).
- Led a webinar hosted by the American Arbitration Association in April 2016 entitled "The ICDR's International Arbitration Rules: Assessing the Impact of the 2014 Amendments" examining the amendments to the Rules, why they were made, and how they have been applied in practice since their implementation.
- Panelist at the ICC-Harvard International Arbitration Conference discussing "What Does "Efficiency" Really Mean in International Arbitration?," Harvard Law School, April 2016.

## ANNEX D: SELECT SPEAKING ENGAGEMENTS AND LECTURES

(continued)

- Guest lecturer discussing “Investor-State Dispute Settlement in the Trans-Pacific Partnership: The New Gold Standard?,” University of Pennsylvania School of Law, March 2016.
- Speaker, AAA/ICDR Arbitrator Conference, “New Challenges for International Arbitrators – An Introduction to the 2014 ICDR International Rules,” New Orleans, February 2016.
- Headlined a February 2016 NYIAC seminar called “The TPP Over Tea: A Conversation with James Hosking” giving an overview of the key provisions of the TTP, how it differs from existing treaties, and what it suggests about the future of investor-state dispute settlement.
- Faculty member for the session entitled “International Construction and Infrastructure Projects: The Latest Conflict-Management Options” at 9<sup>th</sup> International Arbitration & Mediation Conference, Rio de Janeiro, November 2015.
- Presented a paper on “Costs of Arbitration Under New York Law,” at the Dublin International Arbitration Day, Dublin, November 2015.
- Panelist discussing “Ghosts of Proceedings Past,” an overview of the ways in which awards in prior proceedings may affect subsequent arbitrations, at the October 2015 ICC Canada International Arbitration Conference in Vancouver.
- Presented on the powers of the arbitrator to compel third parties to participate in the arbitration proceeding at the XI Rio de Janeiro International Arbitration Conference in May 2015 hosted by leading Brazilian arbitrators and arbitral institutions.
- Speaker at the Harvard International Arbitration Conference on “Alternative Means of Enforcement: Enforcing International Arbitration Awards Through Investment Arbitration” at Harvard Law School, April 2015.
- Guest lecturer, Pontifical University of Rio de Janeiro, “An Introduction to Jurisdiction in International Arbitration,” April 2015.
- Participated as a panelist on “The Taking of Evidence in International Arbitration” at New York University, April 2015.
- Panelist at the January 2015 ICDR Miami International Arbitration Conference on the topic of recent legislative developments affecting international arbitration in popular jurisdictions in the Americas.
- Served as a lecturer on extending the arbitration agreement in the context of multi-party arbitration for the certificate program in International Commercial and Investment Arbitration Theory and Practice run at Roma Tre Universita Degli Studi sponsored by the International Chamber of Commerce, Italian Arbitration Association, and Milan Chamber of Arbitration (September 2014, 2015, 2016 and 2018).
- Spoke at a Hong Kong International Arbitration Centre seminar (hosted in Miami in April 2014) on “Understanding the Asia-LatAm Trade Relationship” as part of an international panel discussing investment flows in the energy sector.
- Presented at the Seventh Annual ICDR Practice Moot on the Optional Appellate Arbitration Rules (OAAR), discussing the rationale and trade-offs for arbitral appellate mechanisms and issues regarding enforceability.
- Moderated “Demystifying China’s State Run Businesses” panel at an April 2014 seminar organized by the Hong Kong International Arbitration Centre aimed at understanding the role that Chinese SOEs play in the global economy.



## ANNEX D: SELECT SPEAKING ENGAGEMENTS AND LECTURES

(continued)

- Speaker, International Conflict Management Conference - Bankruptcy and International Arbitration, addressing preservation of assets in arbitration, São Paulo, November 2013.
- Panelist, NYU seminar on Construction and Infrastructure Arbitration, addressing the institutional framework for arbitration of construction/infrastructure disputes in light of mega-projects, New York University, April 2013.
- Panelist, GAR Live Asia conference, addressing steps Chinese investors should take to avoid disputes involving investments, and BIT options for resolution, Hong Kong, October 2012.
- Speaker, on Protections Under Investment Treaties and Other Strategies to Protect Chinese Investment in the US, King & Wood Mallesons, Hong Kong, October 2012.
- Co-director of the *tertulia* sessions at the 10th annual IBA-ICDR Miami International Arbitration Conference in September 2012 that debated whether institutional appointment of arbitrators should be preferred over party appointment, and whether there should be an ethical code for arbitration counsel.
- Panelist, Swedish Arbitration Association annual conference, commenting on emergency arbitration proceedings based on analysis of cases from the SCC and ICDR, with special focus on the challenges such proceedings create for respondents, Stockholm, June 2012.
- Presented an Introduction to International Arbitration at the American Arbitration Association's 2012 A. Leon Higginbotham Jr. Fellows Program in April 2012, providing training, mentoring and networking opportunities to young ADR professionals of diverse backgrounds.
- Speaker at the Seventh Annual Fordham Law School Conference on International Arbitration and Mediation held at King's College in London in April 2012 on recent developments in enforcing arbitration awards in the Asia-Pacific region.
- Participated in a roundtable organized by *Latin Lawyer* in November 2011 to discuss the state of arbitration in Brazil in the 15 years since it passed its international arbitration law.
- Panelist at the annual arbitration conference organized by the International Centre for Dispute Resolution (ICDR) and the Arbitration Center of the American Chamber of Commerce of São Paulo (AMCHAM) in November 2011, discussing review and production of electronically stored information.
- Panelist at the Practising Law Institute's 2011 "Commercial Arbitration" seminar held in October 2011 that addressed recent developments in international arbitration, including the revised ICC Arbitration Rules for 2012.
- Panelist at the American Bar Association's Section of International Law Spring Meeting in Washington D.C. in April 2011, discussing recent changes in institutional arbitral rules.
- Panelist at the American Society of International Law's annual conference held in Washington D.C. in March 2011 on recent developments in U.S. Supreme Court jurisprudence on the Federal Arbitration Act.
- Presented in the 21st Annual Institute for Transnational Arbitration Workshop in Dallas in June 2010.
- Panelist at an International Dispute Resolution Committee of International Law Section event in June 2009 on Third-Party Funding in Arbitration.